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Zhongliang Holdings Group Company Limited 中梁控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2772)

UNAUDITED OPERATING STATISTICS FOR APRIL 2021

The board of directors (the "Board") of Zhongliang Holdings Group Company Limited (the "Company", together with its subsidiaries, the "Group") is pleased to announce certain unaudited operating statistics of the Group for April 2021 as follows:

- From January to April 2021, the Group's aggregated contracted sales (including contracted sales by joint ventures and associates) and contracted gross floor area ("GFA") amounted to approximately RMB62.1 billion and 4,952,000 square metres ("sq.m."), respectively. The Group's contracted average selling price from January to April 2021 was approximately RMB12,500/sq.m.
- In April 2021, the Group's contracted sales (including contracted sales by joint ventures and associates) amounted to approximately RMB14.1 billion with contracted GFA of approximately 1,225,000 sq.m. The Group's contracted average selling price in April 2021 was approximately RMB11,500/sq.m.

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board

Zhongliang Holdings Group Company Limited

Yang Jian

Chairman

Hong Kong, 6 May 2021

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.